

Date: August 1, 2024

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Script Code: 543904

Symbol: MANKIND

Dear Sir/ Madam,

Subject: Newspaper Publication of Consolidated Unaudited Financial Results of the Company for the quarter ended on June 30, 2024

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith extracts of the consolidated unaudited financial results of the Company for the quarter ended on June 30, 2024 as published in "Financial Express" and "Jansatta" on August 1, 2024.

You are requested to kindly take the above information on your records.

Thanking You,

Yours Faithfully,

For Mankind Pharma Limited

Pradeep Chugh
Company Secretary and Compliance Officer

Encl.: As above

RICHFIELD FINANCIAL SERVICES LTD
 CIN: L65999WB1992PLC055224
 2B, Grant Lane, 2nd Floor, Kolkata - 700 012, West Bengal, India
 Tel.: +91-33-30230347, +91-8589996513
 Email: rfsf.nbf@gmail.com; Website: https://www.rfsf.co.in/index.html

PUBLIC NOTICE

The Public Notice is hereby given that, pursuant to Regulation 6(1)(c) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended, the Company is in the process of making application for voluntary delisting of its equity shares from The Calcutta Stock Exchange Limited (CSE).

Necessity and object of delisting:
 To save recurring expenditure on listing fee payable to the Calcutta Stock Exchange Limited where the trading of Company's equity shares is nil. Since Company's equity shares shall continue to be listed on "BSE Limited" (BSE) which is a recognized Stock Exchange and are have nationwide trading terminals, delisting of equity shares from CSE will not be adversely affect the investors.

The Equity Shares of the Company will continue to be listed on the BSE Limited.

For Richfield Financial Services Ltd
 Sd/-
Vadasseri Chacko Georgkutty
 Managing Director
 DIN: 09194854

Date: 31.07.2024
 Place: Kolkata

CENTRAL UNIVERSITY OF HARYANA
 (Established vide Act No. 25 (2009) of Parliament)
MAHENDERGARH - 123031 (HARYANA)

Advt. No.: CUH/2024/Estt.Sec./1/583 Date: 31-07-2024

EMPLOYMENT NOTICE
WALK-IN-INTERVIEW

Applications are invited from eligible candidates for Guest Faculty positions in various Teaching Departments at Central University of Haryana, Mahendergarh. Eligible Candidates shall appear before selection Committee along with application and supporting documents on the date and place notified on the University Website. For Application Form and other related details please visit University website i.e. www.cuh.ac.in **REGISTRAR (I/C)**

TATA TATA POWER
 (Corporate Contracts Department)

The Tata Power Company Limited, Smart Center of Procurement Excellence, 2nd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tender from eligible vendors for the following tender package (Two-part Bidding) in Mumbai.

- Supply of Testing Instruments for 145KV GIS at Parel Receiving Station (Package Reference: CC24VGC029). Interested bidder to submit Tender Fee and Authorization Letter by 1500 Hrs. Monday, 12th August 2024.
- Supply, inspection and Testing of 33kV 1 CX 630 sq.mm CuXLPE and 33 kV 3 CX 400 sq.mm Al XLPE cable for various Transmission Receiving Station. (Package Reference: CC25MSJ027). Interested bidders to submit Tender Fee and Authorization Letter up to 1500 Hrs. Thursday, 08th August 2024.
- Outline Agreement (OLA) of 03 years for Civil Maintenance works at Kalyan and Panel Circle at Tata Power Transmission Mumbai. (Package Reference: CC25SV013). Interested bidders to submit Tender Fee and Authorization Letter up to 1500 Hrs. Friday, 09th August 2024.

For detailed NIT, please visit Tender section on website <https://www.tatapower.com>. Also, all future corrigendum's (if any), to the above tender will be informed on website <https://www.tatapower.com> only.

TATA TATA POWER
 (Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173994) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for following Services CC25FK050 - Guest House Services for Tata Power at Trombay Colony, Electra, NCPA and TPSDI Shahad for a period of two years.

For details of pre-qualification requirements, purchasing of tender document, bid security, etc., please visit Tender section of our website (URL: <https://www.tatapower.com/tender/tenderlist.aspx>). Eligible parties willing to participate may submit their expression of interest along with the tender fee on or before 9th August 2024.

KRBL Limited
 CIN: L01111DL1993PLC052845
 Regd. Office: 5190, Lahori Gate, Delhi - 110006
 Corporate Office: C-32, 5th & 6th Floor, Sector 62, Noida-201301, UP Phone: 0120-4060300;
 Email: investor@krblindia.com; Website: www.krblrice.com

PUBLIC NOTICE FOR THE ATTENTION TO ALL EQUITY SHAREHOLDERS OF KRBL LIMITED

FOR TRANSFER OF UNPAID DIVIDEND IN RESPECT OF FY 2016-17 AND THE UNDERLYING EQUITY SHARES ON WHICH DIVIDEND IS UNPAID/ UNCLAIMED FOR SEVEN CONSECUTIVE YEARS BEGINNING FY 2016-17 TO INVESTOR EDUCATION AND PROTECTION FUND ("IEPF")

Dear Shareholders,

In pursuance to the provisions of Section 124(6) of the Companies Act, 2013 ("the Act"), read with IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the rules"), as amended/modified from time to time, every company is required to mandatorily transfer to the IEPF, the money in the Unpaid Dividend Account of a company which remains unpaid or unclaimed for a period of 7 (seven) years from the date it was transferred to such account.

By this notice we wish to apprise you that pursuant to the said provisions, the final dividend declared by the Company on September 26, 2017 for the financial year 2016-17, which remained unclaimed/unpaid for a period of seven years is due for transfer to the IEPF Fund on November 02, 2024. Accordingly, concerned shareholders are requested to kindly take note and claim the unpaid dividend on or before September 30, 2024 in order to avoid transfer of same in favor of IEPF Authority. A separate communication in this behalf has already been made by the company to the concerned shareholders on their registered contact address/ email ID.

By this Notice, we also draw special attention of those Shareholders whose final dividend is unpaid or unclaimed for 7 (seven) consecutive years beginning financial year 2016-17 onwards. Kindly note that the underlying shares on which dividend was unclaimed/ unpaid for seven consecutive years will also be transferred as per the procedure set out in the rules. In case the company does not receive any communication from the concerned shareholders by September 30, 2024, the company shall, with a view to complying with the requirements set out in the IEPF Rules 2016, transfer the Equity Shares along with benefits accrued/ accruing on such shares to IEPF Authority by way of corporate action without any further notice.

Please note that no claim shall lie against the Company in respect of unclaimed dividend(s) and shares transferred to IEPF Authority.

The company has already sent individual Notices at the latest available address/ email ID of the shareholders whose dividends are lying unclaimed for the last 7 (Seven) consecutive years and whose shares are liable to be transferred to the Demat Account of IEPF Authority, advising them to claim the dividend expeditiously. The complete list of such Shareholders to whom communication has been sent along with the details of dividend pertaining to them is available, on the website of the Company at www.krblrice.com under Investor Relations.

Concerned Shareholders, holding shares in physical form and whose shares are liable to be transferred to the Demat Account of IEPF Authority may note that the Company would be issuing duplicate share certificate(s) in lieu of original held by them for the purpose of transfer of shares to IEPF Suspend Account and upon such issue, the Company shall inform the depository by way of corporate action to convert the duplicate share certificates into DEMAT form and transfer in favour of IEPF. The original share certificate(s) which are registered in the name of original shareholders will stand automatically cancelled and be deemed to be non-negotiable.

Concerned shareholders holding shares in dematerialized form may note that the Company shall inform the depository by way of corporate action for transfer of shares to the Demat account of the IEPF.

The Company will not transfer such shares to the IEPF where there is specific order of Court/Tribunal restraining transfer of such shares or where the shares are hypothecated/pledged under the Depositories Act, 1996.

Shareholders may note that both unclaimed dividend and shares once transferred to the IEPF authority can be claimed back from the IEPF authority as per the procedures prescribed under the IEPF Rules 2016

For any further information/clarifications on this matter concerned shareholders may contact the Company at investor@krblindia.com / cs@krblindia.com or through call on 0120-4060300 or Company's Registrar and Share Transfer Agent - Alankit Assignments Limited, 4E/2, Jhandewalan Extension, New Delhi-110055 on Tel: 011-42541234 and at email ID: rta@alankit.com.

For KRBL Limited
 Sd/-
Piyush Asija
 Company Secretary &
 Deputy Nodal Officer

Place: Noida, Uttar Pradesh
 Date: July 31, 2024

Cyber Media (India) Limited
 CIN: L92114DL1982PLC014334

Registered office: D-74, Panchsheel Enclave, New Delhi-110017. Tel.: 011-26491320
 Corporate office: Cyber House, B-35, Sector-32, Gurugram-122003. Tel.:0124-4822222
 Email: investorcare@cybermedia.co.in. Website: www.cybermedia.co.in

Notice of 42nd Annual General Meeting

Notice is hereby given that the 42nd Annual General Meeting ("AGM") of the Company is scheduled to be held on Thursday, August 22, 2024 at 12.00 p.m. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM") in accordance with the applicable provisions of the Companies Act, 2013 ("the Act"), Circular(s) issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") to transact the businesses as stated in the AGM Notice dated July 23, 2024.

MCA has vide its General Circular No. 09/2023 dated September 25, 2023 read with General Circular No. 20/2020 dated May 05, 2020, General Circular No. 02/2022 dated May 05, 2022, and General Circular No. 10/2022 dated December 28, 2022 (collectively referred to as "MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/F/ CIR/2023/167 dated October 07, 2023 permitted the holding of Annual General Meeting through VC / OAVM, without physical presence of the Members at a common venue. In compliance of MCA Circulars, relevant provisions of the Act, SEBI Circular and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), AGM of Members of the Company is being held through VC/OAVM.

In compliance with the Act, Rules made thereunder and above Circulars, copies of the Notice of AGM and Annual Report for the financial year 2023-24 have been sent to all Members of the Company to their email addresses whose email ids are registered with the Company/Depository Participants/Registrar and Transfer Agent (RTA). Electronic dispatch of the Notice and Annual Report has been completed on July 31, 2024. Annual Report alongwith Notice of AGM is also available on the Company's website: www.cybermedia.co.in, website of stock exchanges, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com, respectively, and website of Link Intime India Private Limited ("LIIFL") at [www.lintavote.lintime.co.in](http://www.lintavote.linkintime.co.in).

Instructions for remote e-voting

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Listing Regulations, and Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, the Company is providing to its members, facility to cast their votes electronically on the businesses as set out in the Notice of AGM, hereby to be transacted at the AGM to be held on August 22, 2024. All the Members are informed that the business as set out in the Notice of AGM shall be transacted through electronic means only. The details of remote e-voting are as under:

- Remote e-voting shall commence at 9:00 a.m. (IST) on Monday, August 19, 2024 and ends at 5:00 p.m. (IST) on Wednesday, August 21, 2024. The remote e-voting module shall be disabled by LIIFL for voting thereafter.
- Members who have not cast their vote through remote e-voting shall be eligible to cast their vote through e-voting during AGM.
- Members who have cast their vote by remote e-voting prior to the AGM shall be eligible to attend the AGM, however they shall not be entitled to cast their vote again at the AGM.
- Member who acquired shares after sending the Annual Report through electronic means and before the cut-off date (i.e. Friday, August 16, 2024) may obtain the User ID and Password by sending at email id: insta.vote@linkintime.co.in. However, if the person is already registered with LIIFL for remote e-voting, then the existing user id and password can be used for casting the vote.
- Detailed procedure for obtaining user id and password and the instructions on the manner in which e-voting is to be cast, is provided in the Notice of AGM.
- Members may contact for any query or inconvenience or grievances, if any, in voting through electronic mode at the help line of LIIFL at 022-49186000 or email at enotices@linkintime.co.in or insta.vote@linkintime.co.in.

Notice is also given that pursuant to Section 91 of the Act and rules made thereunder, and Regulation 42 of the Listing Regulations, the Register of Members and Share Transfer Books will remain closed from Saturday, August 17, 2024 to Thursday, August 22, 2024 (both days inclusive) for the purpose of AGM.

A facility to attend the AGM through VC/OAVM is available through the LIIFL e-voting system at <https://instameet.lintime.co.in>. Detailed procedure to attend AGM through VC is given in the Notice of AGM.

By Order of the Board of
 Cyber Media (India) Limited
 Sd/-
Anoop Singh
 Company Secretary

New Delhi
 July 31, 2024

Mankind Pharma Limited
 Serving Life

Registered Office: 208, Okhla Industrial Estate, Phase-III, New Delhi - 110 020, Delhi, India; Tel.: +91 11 4747 6600
Corporate Office: 262, Okhla Industrial Estate, Phase-III, New Delhi - 110 020, Delhi, India; Tel.: +91 11 4684 6700
Email: investors@mankindpharma.com, **Website:** www.mankindpharma.com, **CIN:** L74899DL1991PLC04843

Extract of unaudited financial results for the quarter ended June 30, 2024
 (₹ in Crores except as stated otherwise)

| S. No. | Particulars | Consolidated | | | |
|--------|---|------------------------|----------------------|------------------------|----------------------|
| | | For the quarter ended | | | For the year ended |
| | | 30.06.2024 (Unaudited) | 31.03.2024 (Audited) | 30.06.2023 (Unaudited) | 31.03.2024 (Audited) |
| 1 | Revenue from operations | 2,893.42 | 2,441.10 | 2,578.62 | 10,334.77 |
| 2 | Profit for the period/year before tax | 667.62 | 571.57 | 624.47 | 2,399.35 |
| 3 | Profit for the period/year after tax | 543.07 | 476.59 | 494.19 | 1,941.77 |
| 4 | Total comprehensive income for the period/ year | 539.97 | 468.23 | 490.89 | 1,933.75 |
| 5 | Paid up equity share capital | N.A. | N.A. | N.A. | 40.06 |
| 6 | Other equity excluding revaluation reserve | N.A. | N.A. | N.A. | 9,323.03 |
| 7 | Earnings per equity share of face value of ₹ 1/- each | | | | |
| | - Basic EPS (in ₹) | 13.39 | 11.76 | 12.15 | 47.75 |
| | - Diluted EPS (in ₹) | 13.37 | 11.74 | 12.14 | 47.68 |
| | | (Not annualised) | (Not annualised) | (Not annualised) | |

The key standalone financial information is as under*: (₹ in Crores except as stated otherwise)

| S. No. | Particulars | For the quarter ended | | | For the year ended |
|--------|--|------------------------|----------------------|------------------------|----------------------|
| | | 30.06.2024 (Unaudited) | 31.03.2024 (Audited) | 30.06.2023 (Unaudited) | 31.03.2024 (Audited) |
| 1 | Revenue from operations | 2,403.26 | 1,996.55 | 2,092.28 | 8,558.51 |
| 2 | Profit for the period/year before tax | 577.37 | 512.74 | 484.92 | 2,119.05 |
| 3 | Profit for the period/year after tax | 484.25 | 430.59 | 379.78 | 1,719.88 |
| 4 | Total comprehensive income for the period/year | 512.15 | 446.80 | 406.59 | 1,816.71 |

Notes:

- The above is an extract of the detailed format of Quarterly Unaudited Consolidated and Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchanges website: www.bseindia.com and www.nseindia.com and also on the Company's website: www.mankindpharma.com.
- The Unaudited Consolidated and Standalone Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on July 31, 2024.

* The above Unaudited Standalone Financial Information is for continuing operations. Refer full format of the Quarterly Financial Results for discontinued operations.

For and on behalf of
MANKIND PHARMA LIMITED
 Sd/-
Ramesh Juneja
 Chairman and Whole Time Director
 DIN: 00283399

Place: New Delhi
 Date: July 31, 2024

...continued from previous page.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 181 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 366 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is Equity share capital of ₹150,000,000 comprising 150,000,000 Equity Shares (having face value of ₹1 each), Preference Share capital comprising 11,350 Series A Preference Shares (having face value ₹100 each) of ₹1,135,000 and 13,090 Series B Preference Shares (having face value of ₹100 each) of ₹1,309,000. For details, please see the section titled "Capital Structure" beginning on page 82 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Ankit Pruthi and Karun Singla who subscribed to 5,000 Equity Shares each bearing face value of ₹10. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 82 of the RHP.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on Stock Exchanges. Our Company has received an "in-principle" approval from BSE and NSE for the listing of the Equity Shares pursuant to letters both dated June 26, 2024. For the purposes of the Offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been filed with the RoC and the Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act 2013. For details of the material contracts and documents

available for inspection from the date of the Red Herring Prospectus up to the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 366 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the Offer documents and the does not constitute approval of either the Offer or the specified securities or the Offer document. The investors are advised to refer to page 310 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 312 of the RHP for the full text of the disclaimer clause of NSE.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 311 of the RHP for the full text of the disclaimer clause of BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" on page 29 of the RHP.

| BOOK RUNNING LEAD MANAGERS | | REGISTRAR TO THE OFFER | COMPLIANCE OFFICER |
|---|---|---|--|
| IIFL SECURITIES | CLSA A CITIC Securities Company | LINKIntime | Monish Pal Compliance Officer Tel: +91 1275 248345 |
| IIFL Securities Limited 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Tel: +91 22 4646 4728, E-mail: unicommerce.ipo@iiflcap.com Investor Grievance E-mail: ig.ib@iiflcap.com Website: www.iiflcap.com Contact Person: Mukesh Garg/ Pawan Jain SEBI Registration Number: INM000010940 | CLSA India Private Limited 8/F Dalal House, Nariman Point, Mumbai 400 021, Maharashtra, India Tel: +91 22 6650 5050 E-mail: unicommerce.ipo@clsacsa.com Investor Grievance E-mail: investor.helpdesk@clsacsa.com Website: www.india.clsacsa.com Contact Person: Prachi Chandgokul/ Siddhant Thakur SEBI Registration Number: INN000010619 | Link Intime India Private Limited C-101, 247 Park, 1 st Floor, L.B.S. Marg, Vikhroli West Mumbai 400 083, Maharashtra, India Tel: +91 810 811 4949 E-mail: unicommerce.ipo@linkintime.co.in Investor Grievance E-mail: unicommerce.ipo@linkintime.co.in Website: www.linkintime.co.in , Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058 | Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-Offer or post-Offer related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For All Offer related queries and for redressal of complaints, Investors may also write to the BRLM. |

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 29 of the RHP, before applying in the Offer. A copy of the RHP is available on website of SEBI at www.sebi.gov.in and is available on the websites of the the Company at www.unicommerce.com and BRLMs, i.e. IIFL Securities Limited at www.iiflcap.com and CLSA India Private Limited at www.india.clsacsa.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at www.unicommerce.com, www.iiflcap.com and www.india.clsacsa.com and www.linkintime.co.in

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-cum-Application Forms can be obtained from the Registered Office of the Company **Unicommerce eSolutions Limited**, Tel: +91 9311749240 the BRLMs: **IIFL Securities Limited**, Tel: +91 22 4646 4728 and **CLSA India Private Limited** Tel: +91 22 6650 5050. At the select locations of the Sub-Syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-syndicate members: Anand Rathi Share & Stock Brokers Ltd; Axis Capital Limited; ICICI Securities Limited; IIFL Securities Limited; JM Financial Services Limited; Kotak Securities Limited; LKP Securities Ltd.; Motilal Oswal Financial Services Limited; Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited); Pravin Rattal Share & Stock Brokers Ltd.; RR Equity Brokers Pvt. Ltd; SBICAP Securities Ltd; ShareKhan Limited; SMC Global Securities Ltd; YES Securities (India) Ltd.

Escrow Collection Bank, Refund Bank and Sponsor Bank: Axis Bank Limited.
Public Offer Account Bank and Sponsor Bank: HDFC Bank Limited.
UPI: UPI Bidders can also bid through UPI Mechanism.
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For Unicommerce eSolutions Limited
 Sd/-
 Monish Pal
Compliance Officer

Place: New Delhi
 Date: July 31, 2024

UNICOMMERCE ESOLUTIONS LIMITED is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated July 30, 2024 with the RoC. The RHP shall be available on the website of the Company at www.unicommerce.com, SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and the BRLMs, i.e. IIFL Securities Limited and CLSA India Private Limited at www.iiflcap.com and www.india.clsacsa.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 29 of the RHP. Potential Bidders may rely on the information disclosed in the RHP as being true and correct.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in compliance with, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors

